

Date: February 14, 2025

To,
Reserve Bank of India
Regional Office Chandigarh-
Central Vista, Sector-17, Chandigarh-160017

Sub: Notices to Statutory Authorities pursuant to Section 230(5) of the Companies Act, 2013 in connection with the Composite Scheme of Arrangement between Antelopus Energy Private Limited (“Petitioner Company 1/ Transferor Company”) and Selan Exploration Technology Limited (“Petitioner Company 2/ Transferee Company”) and their respective shareholders and creditors under Sections 230-232 read with Section 66 and Section 52 and other applicable provisions of the Companies Act, 2013

With reference to the captioned subject, the undersigned, being the Authorised Signatory of Selan Exploration Technology Limited (Petitioner Company 2) in Company Petition No.(CAA) 46/Chd/Hry/2024 connected with Company Application No.(CAA)30/Chd/Hry/2024, hereby is providing the following documents:

- (i) Notice issued by Petitioner Company 2 pursuant to Section 230(5) of the Companies Act, 2013 and as per the directions contained in the order dated January 29, 2025 passed by the Hon'ble Chandigarh Bench (Court II) of the National Company Law Tribunal.
- (ii) The copy of Petition filed with the Hon'ble NCLT having a copy of Scheme, a copy of valuation report, along with the explanatory statement, details of calculation of the valuation of shares of Petitioner Companies and the Order dated January 29, 2025.

You are requested to kindly acknowledge receipt of the above-mentioned documents.

Thanking you.



Yogita
Company Secretary



FORM NO. CAA 3
BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,
CHANDIGARH BENCH
COMPANY PETITION (CAA) NO. 46/Chd/Hry/2024
CONNECTED WITH
COMPANY APPLICATION (CAA) NO. 30/Chd/Hry/2024

IN THE MATTER OF:

SECTIONS 230 TO 232 OF THE COMPANIES, 2013 READ WITH SECTION 66 AND SECTION 52 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013, READ WITH THE RULE 8 OF THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016.

AND

IN THE MATTER OF:

COMPOSITE SCHEME OF ARRANGEMENT

AND

IN THE MATTER OF:

ANTELOPUS ENERGY PRIVATE LIMITED,

Company registered under the Companies Act, 2013

Having its registered office located at

Unit No. 455-457, 4th floor, JMD Megapolis

Sector 48, Sohna Road,

Gurgaon – 122018, Haryana

CIN U74999HR2018PTC076012

Income Tax PAN (AARCA3453F), Assessing Officer Circle 1(1), Ward (Range) 53, Gurugram

... Petitioner Company 1/ Transferor Company

AND

SELAN EXPLORATION TECHNOLOGY LIMITED,

A Company registered under the Companies Act, 2013

Having its registered office located at

Unit No. 455-457, 4th Floor, JMD Megapolis

Sector 48, Sohna Road,

Gurgaon- 122018, Haryana

CIN- L74899HR1985PLC113196

Income Tax PAN- (AAACS0342Q), Assessing Officer Circle 22(2), Ward (Range) 37, Delhi

... Petitioner Company 2/ Transferee Company

Subject: Observations/ Comments of your good office in respect to Company Petition No. (CAA)46/Chd/Hry/2024 connected with Company Application No. (CAA) 30/Chd/Hry/2024 for sanctioning the Composite Scheme of Arrangement between the Petitioner Companies under Section 230 to 232 of the Companies Act, 2013 read with Section 66 and 52 and other applicable provisions of the Companies Act, 2013, read with Rule 8 of the Companies (Compromises, Arrangements and Amalgamation) Rules 2016 and as per the instruction of the Hon'ble National Company Law Tribunal, Bench at Chandigarh (NCLT).

Registered Office:

Unit No. 455-457, 4th Floor, JMD

Megapolis, Sector-48, Sohna Road,

Gurgaon, Haryana-122018

CIN No.: L74899HR1985PLC113196

Email: admin@selanoil.com

Website: www.selanoil.com

Corporate Office:

8th Floor, Imperia Mindspace,

Golf Course Extension Road,

Sector – 62, Gurgaon – 122 102

Haryana.

Tel. 0124 - 4200325

REF: As per instruction of Hon'ble National Company Law Tribunal, Bench at Chandigarh vide order dated January 29, 2025.

Dear Sir / Ma'am,

In pursuance to subsection (5) of Section 230 of the Companies Act, 2013 and with reference to the above cited Company Petition, this is to inform you that the Composite Scheme of Arrangement for Amalgamation was filed with the Hon'ble National Company Law Tribunal, Bench at Chandigarh ("NCLT") between Antelopus Energy Private Limited ("**Petitioner Company 1/ Transferor Company**") and Selan Exploration Technology Limited ("**Petitioner Company 2/ Transferee Company**") and their respective shareholders and creditors ("**Scheme**") in Company Petition No.(CAA) 46/Chd/Hry/2024 ("**Petition**") connected with Company Application No.(CAA)30/Chd/Hry/2024. Further, as per the instruction of the Hon'ble NCLT, vide its order dated January 29, 2025, you are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble NCLT within thirty days (30) from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the concerned Petitioner Companies. Please note that the next date of hearing has been fixed on March 21, 2025.

In case no representation is received within the stated period of thirty days, it shall be presumed that your good office has no representation to make on the Scheme.

In pursuance to the same, please find enclosed - The copy of Petition filed with the Hon'ble NCLT having a copy of Scheme, a copy of valuation report, along with the explanatory statement, details of calculation of the valuation of shares of Petitioner Companies and the Order dated January 29, 2025.

We hope that the information furnished herewith would fulfill your requirements and help to expedite the process of forwarding your comments / observation to the Hon'ble NCLT at the earliest.

Thanking you,



Yogita
Company Secretary

